

## **OPPORTUNITIES IN THE DISTRESSED MARKET**

Distressed Entity/Seller Name or Description	Type of Sale	Industry	Assets for Sale	Stalking Horse Bid	Next Bidding Deadline	Auction
A 1,239-acre parcel located in Bosque County, Texas	Bankruptcy Auction	Real Estate	A 1,239-acre parcel located in Bosque County, Texas. The Property (i) produces income from the month-to-month lease of land for cattle grazing and (ii) is subject to a long-term ground lease of land for solar energy production.	n/a	3/2/2023 at 5:00 p.m. (CST)	n/a
Pain Management Medical Facility (Mount Pleasant, WI)	Real Estate Sale	Real Estate	Pain Management Medical Facility in Mount Pleasant, WI. 9,989 +/- SF freestanding, medical building on 1.36 +/- AC and built in 2006.	n/a	3/2/2023	n/a
In re American Virtual Cloud Technologies, Inc.	Bankruptcy Sale	Technology	Substantially all assets.	Stalking horse bid of \$3.25 million plus assumed liabilities with standard bid protections.	3/3/2023 at 4:00 p.m. (EST)	3/7/2023 at 9:00 a.m. (EST)
In re Acorn Real Estate Property Acquisition, Inc.	Bankruptcy Sale	Real Estate	Income-producing 100-unit townhome apartment complex in Atlanta, GA.	n/a	3/9/2023	n/a
Industrial Warehouse/MFG Facility	Real Estate Sale	Industrial / Manufacturing	92,000 +/- SF industrial Warehouse/MFG Facility in Grove, OK. Former Extreme Power Solutions battery manufacturing facility.	n/a	3/15/2023	n/a
Nova Wildcat Shur-Line Holdings, Inc. a/k/a H2 Brands Group Home & Hardware	Bankruptcy Sale	Home and Hardware	Substantially all assets.	n/a	3/15/2023 at 5:00 p.m. (EST) (tentative)	3/20/2023 (tentative)
Industrial Warehouse (Santa Rosa, CA)	Real Estate Sale	Industrial	31,600 +/- SF Industrial Warehouse in Santa Rosa, CA. Former FedEx logistics building.	n/a	3/16/2023	n/a
TOMS King (Ohio) LLC	Bankruptcy Sale	Quick-service restaurant	Substantially all assets.	n/a	3/17/2023 at 5:00 p.m. (EST)	3/21/2023 at 10:00 a.m. (EST)
In re: MKS Real Estate, LLC	Bankruptcy Sale	Real Estate	50,000 +/- SF Data Center/Flex Warehouse located in Fort Worth, TX.	n/a	3/23/2023	n/a
Bolta US Ltd.	Bankruptcy Sale	Auto parts manufacturer	Substantially all assets.	Accepting offers on or before 3/16/2023	3/23/2023 at 5:00 p.m. (EST)	3/24/2023 at 9:00 a.m. (CST)





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Manufacturing / Distribution Facility (Selma, AL)	Real Estate Sale	Manufacturing	275,000 +/- SF Manufacturing / Distribution Facility located in Selma, AL. On-site inspections February 23, March 9 and March 16.	n/a	3/28/2023	n/a
Warehouse Facility (Selma, AL)	Real Estate Sale	Manufacturing	54,000 +/- SF Warehouse Facility located in Selma, AL. Onsite inspections February 23, March 9 and March 16.	n/a	3/28/2023	TBD
The Wagner Hotel at the Battery, Manhattan, New York	Bankruptcy Sale	Real Estate	Located on the southern tip of Manhattan overlooking the Hudson River, the Statue of Liberty, and the Financial District, comprising the bottom 14 floors of the 39-story mixed-use tower (113 Ritz-Carlton-branded residences above), originally developed in 2002 and operated as a Ritz-Carlton until 2018. The Hotel features 298 guestrooms (averaging almost 500 SF), nearly 17,500 SF of meeting and banquet space, restaurant/bar, spa, and fitness center.	n/a	4/21/2023 at 5:00 p.m. (EST)	5/9/2023 at 12:00 p.m. (EST)
Canadian River Ranch, LLC – Oklahoma Ranch	Real Estate Sale	Real Estate	10,863+/- acres available in whole or in parts in McIntosh County, Oklahoma. recreational and hunting property with forested hills, grassy valleys, rivers & creeks. 439 acres parcel currently pending closing.	n/a	n/a	n/a
Former Campus of Ohio Valley University in Vienna, WV	Real Estate Sale	Real Estate	11 Buildings Totaling Over 327,076 SF across ~255 Acres; Offers will be considered for the entire campus or any individual portion or building - North Campus: 255,382 SF on 131.99 Acres; Stotts Administration Building; Two Dorms; Implement Shed and Athletic Fields; South Campus: 58,154 SF on 121.33 Acres Athletic Office Building; Three Dorms; Flex Space/Baseball Cage; Maintenance Shed Fox Dining Hall (Wrestling and Student Center), 14,336 SF –Available Separately; Gym/Snyder Activity Center: 13,540 SF on 1.90 Acres.	n/a	n/a	n/a
Virginia Adventure Camps (AstroCamp, Camp Chop and Camp Motorsport) in Clover, VA	Real Estate Sale	Real Estate	Turn-key adventure camp with 28 freestanding buildings with 50,000 sq. ft. of space, including 15 dorms for up to 300 campers, on 428+/- acres.	n/a	n/a	n/a
Hotel Hot Springs in Hot Springs, AR	Real Estate Sale	Real Estate	Open and operating 14-story, 200 room, 134,230 sq. ft. hotel built in 1986, renovated in 2016, on 1.44+/- acres connected to the Hotel Springs Convention Center.	n/a	n/a	n/a

